



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

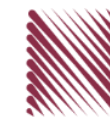
24 July 2022



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, July 24, 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,661.84	-8.86	-0.12%	8.78%	8,472.15	6,424.41	45.50	2.16	25.53	3.48
Premier Index	8,546.66	-24.83	-0.29%	11.88%	9,437.37	6,966.07	35.74	2.44	25.42	3.83
Main Index	5,820.82	30.56	0.53%	-1.11%	6,600.62	5,372.47	9.76	1.14	25.96	2.19
NIC 50 Index	9,613.98	-25.61	-0.27%	12.81%	10,553.82	7,903.18	35.04	2.44	25.42	3.83

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	72.55	307.96
Premier Index	51.70	122.95
Main Index	20.85	185.00
NIC 50 Index	72.81	263.29

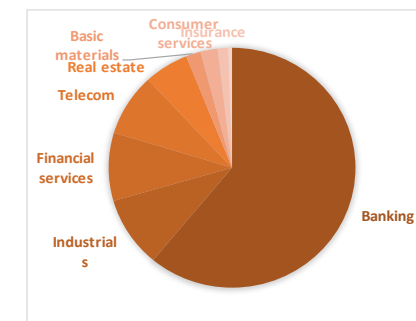
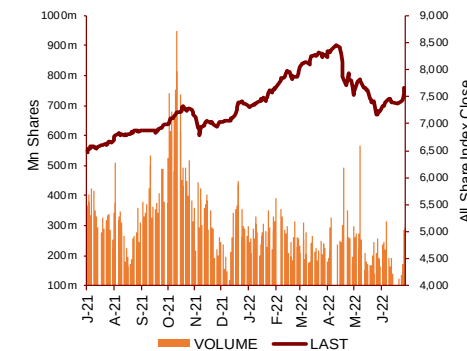
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Burgan for Well Drilling Trading and M	0.150	361,172	10.29%
Warba Capital Holding	0.086	6,476	9.73%
Wethaq Takaful Insurance	0.037	4,955	8.85%
National Industries	0.213	47	7.04%
Sanam Real Estate	0.067	1,008	5.51%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.875	15.17	-1.91%
Ahli United Bank BSC	0.300	11.39	2.04%
Agility Public Warehousing	0.897	6.00	0.79%
National Consumer Holding	0.115	3.91	-4.96%
GFH Financial Group	0.093	3.80	1.20%

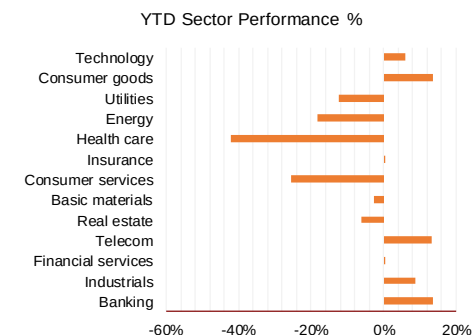
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	58	58	38
Premier Index	6	16	4
Main Index	52	42	34
NIC 50 Index	16	27	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Aqar Real Estate Investmer	0.065	8,824	-5.81%
National Consumer Holding	0.115	3,906,848	-4.96%
Educational Holding Group	3.040	896	-4.85%
United Projects for Aviation	0.254	7,677	-4.51%
Kuwait Real Estate Holding	0.037	7,879	-4.10%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.093	40.65	1.20%
Ahli United Bank BSC	0.300	37.87	2.04%
National Consumer Holding	0.115	35.31	-4.96%
Al Mazaya Holding	0.054	18.91	-2.36%
Kuwait Finance House	0.875	16.98	-1.91%

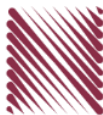


Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,842.30	-4.180	-0.23%	13.5%	1,992.2	1,452.4	27.372	1.72	26.53	1.79
Industrials	1,242.81	3.420	0.28%	8.9%	1,443.6	1,111.8	4.269	1.09	20.42	3.47
Financial services	1,429.84	-1.450	-0.10%	0.5%	1,678.3	1,209.4	4.114	1.09	18.83	2.47
Telecom	1,233.13	6.610	0.54%	13.2%	1,514.7	1,055.9	3.772	1.49	15.69	2.77
Real estate	1,246.89	-2.540	-0.20%	-6.0%	1,438.0	1,155.8	2.616	0.69	38.93	1.21
Basic materials	998.92	-9.210	-0.91%	-2.5%	1,233.3	976.3	0.871	1.36	11.14	5.55
Consumer services	543.82	-1.030	-0.19%	-25.6%	792.7	506.1	1.005	2.44	45.73	1.65
Insurance	1,536.63	-4.850	-0.31%	0.2%	1,675.7	1,350.5	0.613	0.82	16.70	5.22
Health care	462.15	0.000	0.00%	-42.0%	821.7	456.8	0.229	12.05	13.48	1.55
Energy	1,167.04	16.400	1.43%	-18.3%	1,592.9	1,078.8	0.236	0.98	34.91	2.29
Utilities	526.32	-7.890	-1.48%	-12.3%	650.0	513.2	0.220	2.51	15.42	8.87
Consumer goods	1,516.86	-4.620	-0.30%	13.5%	1,641.0	999.1	0.165	1.01	21.35	1.79
Technology	723.86	18.190	2.58%	5.9%	843.9	594.4	0.010	0.87	NM	-
	7,661.84	-8.86	-0.12%	8.8%	8,472.2	6,424.4	45.50	2.16	25.53	3.48



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

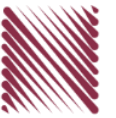
Sunday, July 24, 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.064	0.000	0.00%	2.06	19.23	2.28	8,036	2%	12%	2.65	2.49	10.9%	1.4%	1.104	0.820	22.63%
Kuwait Finance House	0.875	-0.017	-1.91%	3.88	30.64	1.22	8,063	0%	16%	15.17	16.98	13.3%	1.5%	1.039	0.696	22.71%
Mobile Telecommunications	0.604	-0.004	-0.66%	2.20	14.28	5.43	2,614	2%	2%	1.38	2.27	15.6%	4.3%	0.698	0.569	7.36%
Ahli United Bank BSC	0.300	0.006	2.04%	1.93	18.49	2.82	3,344	12%	19%	11.39	37.87	11.4%	1.6%	0.336	0.215	9.42%
Boubyan Bank	0.828	0.011	1.35%	3.34	54.58	0.55	3,095	7%	16%	0.38	0.46	6.7%	0.8%	0.965	0.659	8.72%
Agility Public Warehousing	0.897	0.007	0.79%	1.25	75.63	1.87	2,288	10%	14%	6.00	6.57	2.4%	2.1%	1.062	0.751	6.45%
Mabane Co.	0.806	-0.001	-0.12%	1.90	17.62	1.64	1,001	7%	8%	0.14	0.18	11.2%	5.4%	0.887	0.670	2.82%
Gulf Bank	0.348	-0.003	-0.85%	1.66	24.35	1.90	1,101	9%	31%	1.62	4.61	7.0%	0.7%	0.385	0.221	3.10%
Burgan Bank	0.235	0.000	0.00%	0.86	16.61	2.03	772	-2%	-2%	2.18	9.25	5.0%	0.8%	0.307	0.205	2.17%
Human Soft Holding	3.226	-0.032	-0.98%	3.99	6.73	12.28	392	4%	0%	0.21	0.06	49.6%	31.9%	3.750	3.006	1.11%
Warba Bank	0.254	-0.003	-1.17%	1.38	29.67	0.00	508	5%	-7%	0.92	3.59	4.7%	0.6%	0.298	0.224	1.43%
Qurain Petrochemical Industries	0.300	-0.001	-0.33%	0.72	13.76	5.98	322	-5%	-14%	0.13	0.45	5.3%	4.4%	0.403	0.291	0.91%
Boubyan Petrochemical	0.930	-0.015	-1.59%	1.75	12.50	6.35	485	1%	9%	0.08	0.09	15.2%	7.5%	1.125	0.820	1.37%
Kuwait Projects Company Holding	0.146	-0.001	-0.68%	0.77	26.55	3.40	356	-1%	3%	0.33	2.20	2.7%	0.2%	0.215	0.132	1.00%
Shamal Az-Zour Al-Oula Power & Water	0.200	-0.003	-1.48%	2.51	15.42	8.87	220	-3%	-12%	0.43	2.15	18.1%	2.8%	0.247	0.195	0.62%
National Industries Group Holding	0.271	-0.006	-2.17%	1.29	4.33	4.01	584	7%	12%	2.36	8.51	26.8%	10.2%	0.314	0.189	1.65%
Boursa Kuwait Securities Co	2.341	0.022	0.95%	8.90	26.30	2.80	470	-2%	16%	0.06	0.02	32.8%	19.3%	2.870	1.518	1.32%
Kuwait International Bank	0.223	0.001	0.45%	0.68	32.79	1.73	237	8%	6%	1.36	6.07	2.1%	0.4%	0.259	0.194	0.67%
Jazeera Airways	1.900	0.000	0.00%	15.55	25.34	1.68	418	1%	47%	0.21	0.11	92.8%	8.0%	2.030	0.704	1.18%
Alafco Aviation Lease and Finance	0.203	-0.002	-0.98%	0.71	NM	0.00	193	6%	-7%	0.04	0.18	-9.0%	-2.0%	0.256	0.182	0.54%
Mezzan Holding	0.439	-0.001	-0.23%	1.21	21.35	3.57	137	4%	-24%	0.43	0.96	5.6%	2.6%	0.632	0.405	0.38%
Gulf Cable and Electrical Industries	1.388	-0.002	-0.14%	1.12	13.81	4.32	290	4%	59%	0.23	0.16	9.4%	NM	1.850	0.740	0.82%
National Investments	0.311	-0.003	-0.96%	0.99	6.88	14.33	248	4%	42%	0.51	1.61	16.6%	14.2%	0.475	0.170	0.70%
Alimtiiaz Investment Group	0.093	0.001	1.42%	0.54	91.68	9.86	95	0%	-22%	0.19	2.01	0.6%	0.8%	0.142	0.087	0.27%
Kuwait Real Estate	0.136	-0.004	-2.86%	0.98	19.88	2.08	127	-3%	-22%	1.66	11.90	5.1%	2.1%	0.187	0.114	0.36%
Integrated Holding	0.420	0.000	0.00%	1.68	35.99	2.38	106	5%	14%	0.24	0.56	4.8%	3.0%	0.478	0.365	0.30%
ALI ALGanim	0.860	-0.019	-2.16%	6.22	6.44	0.00	239	3%	0%	1.42	1.63	27.3%	10.4%	0.966	0.797	0.67%
Total		-24.83	-0.29%	2.44	25.42	3.83	35,502	3.9%	11.9%	50.28	121.32					101%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.064	0.000	0.00%	2.06	19.2	2.28	8,036	2.0%	12.1%	10.9%	1.4%
Kuwait Finance House	0.875	-0.017	-1.91%	3.88	30.6	1.22	8,063	0.5%	15.7%	13.3%	1.5%
Mobile Telecommunications	0.604	-0.004	-0.66%	2.20	14.3	5.43	2,614	1.7%	1.5%	15.6%	4.3%
Ahli United Bank BSC	0.300	0.006	2.04%	1.93	18.5	2.82	3,344	12.4%	18.7%	11.4%	1.6%
Boubyan Bank	0.828	0.011	1.35%	3.34	54.6	0.55	3,095	7.1%	16.2%	6.7%	0.8%
Agility Public Warehousing	0.897	0.007	0.79%	1.25	75.6	1.87	2,288	10.3%	13.9%	2.4%	2.1%
Mabane Co.	0.806	-0.001	-0.12%	1.90	17.6	1.64	1,001	7.0%	7.7%	11.2%	5.4%
Gulf Bank	0.348	-0.003	-0.85%	1.66	24.4	1.90	1,101	9.1%	31.0%	7.0%	0.7%
Burgan Bank	0.235	0.000	0.00%	0.86	16.6	2.03	772	-2.5%	-1.7%	5.0%	0.8%
Human Soft Holding	3.226	-0.032	-0.98%	3.99	6.7	12.28	392	4.2%	0.1%	49.6%	31.9%
Warba Bank	0.254	-0.003	-1.17%	1.38	29.7	0.00	508	4.5%	-7.3%	4.7%	0.6%
Quraing Petrochemical Industries	0.300	-0.001	-0.33%	0.72	13.8	5.98	322	-4.8%	-13.5%	5.3%	4.4%
Boubyan Petrochemical	0.930	-0.015	-1.59%	1.75	12.5	6.35	485	0.8%	9.2%	15.2%	7.5%
Kuwait Projects Company Holding	0.146	-0.001	-0.68%	0.77	26.5	3.40	356	-0.7%	2.8%	2.7%	0.2%
Shamal Az-Zour Al-Oula Power & Water	0.200	-0.003	-1.48%	2.51	15.4	8.87	220	-3.4%	-12.3%	18.1%	2.8%
National Industries Group Holding	0.271	-0.006	-2.17%	1.29	4.3	4.01	584	7.1%	12.5%	26.8%	10.2%
Boursa Kuwait Securities Co	2.341	0.022	0.95%	8.90	26.3	2.80	470	-2.2%	15.9%	32.8%	19.3%
Kuwait International Bank	0.223	0.001	0.45%	0.68	32.8	1.73	237	8.3%	6.4%	2.1%	0.4%
Jazeera Airways	1.900	0.000	0.00%	15.55	25.3	1.68	418	0.5%	47.3%	92.8%	8.0%
Alafco Aviation Lease and Finance	0.203	-0.002	-0.98%	0.71	NM	0.00	193	5.7%	-6.9%	-9.0%	-2.0%
Mezzan Holding	0.439	-0.001	-0.23%	1.21	21.4	3.57	137	3.8%	-24.0%	5.6%	2.6%
Gulf Cable and Electrical Industries	1.388	-0.002	-0.14%	1.12	13.8	4.32	290	3.7%	59.4%	9.4%	7.6%
National Investments	0.311	-0.003	-0.96%	0.99	6.9	14.33	248	3.7%	42.0%	16.6%	14.2%
Alimtiq Investment Group	0.093	0.001	1.42%	0.54	91.7	9.86	95	0.1%	-21.5%	0.6%	0.8%
Kuwait Real Estate	0.136	-0.004	-2.86%	0.98	19.9	2.08	127	-2.9%	-21.7%	5.1%	2.1%
Integrated Holding	0.420	0.000	0.00%	1.68	36.0	2.38	106	5.3%	13.5%	4.8%	3.0%
ALI ALGanim	0.860	-0.019	-2.16%	1.92	6.4	0.00	239	2.9%	0.0%	27.3%	10.4%
Total		-24.83	-0.29%	2.44	25.42	3.83	35,502	3.9%	11.9%	0.00%	0.00%

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,547	-24.83	-0.29%	8,418	8,199	79	35,502	3.9%	12.1%	9,437	6,966

Top 5 Performrs (Today's Price Change)

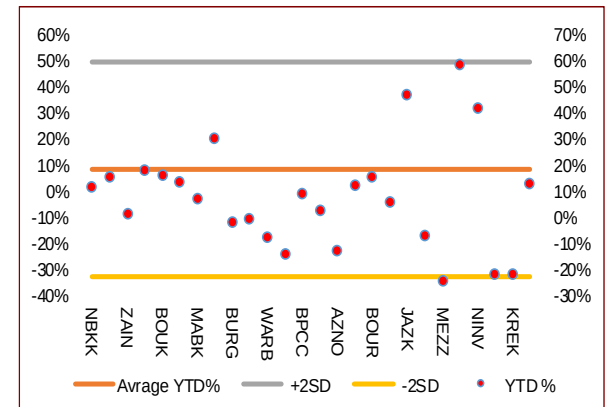
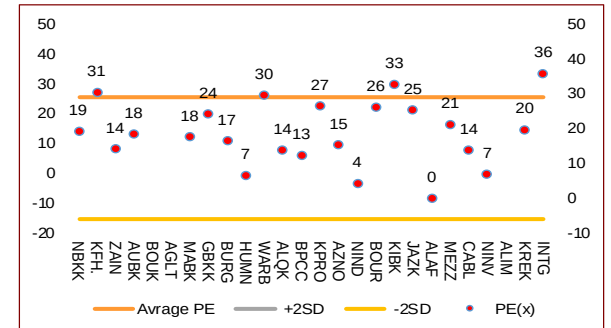
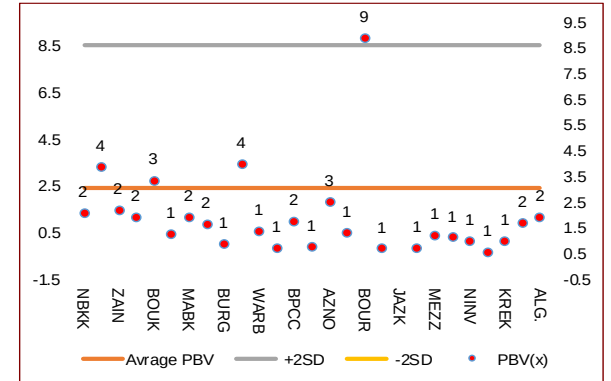
Ahli United Bank BSC	0.300	0.006	2.04%	0.273	0.271	77	3,344	12.4%	18.7%	0.336	0.215
Alimtiq Investment Group	0.093	0.001	1.42%	0.100	0.121	59	95	0.1%	-21.5%	0.142	0.087
Boubyan Bank	0.828	0.011	1.35%	0.807	0.770	78	3,095	7.1%	16.2%	0.965	0.659
Boursa Kuwait Securities Co	2.341	0.022	0.95%	2.405	2.260	47	470	-2.2%	15.9%	2.870	1.518
Agility Public Warehousing	0.897	0.007	0.79%	0.884	0.862	72	2,288	10.3%	13.9%	1.062	0.751

Middel Performrs (Today's Price Change)

Kuwait International Bank	0.223	0.001	0.45%	0.218	0.220	76	237	8.3%	6.4%	0.259	0.194
National Bank of Kuwait	1.064	0.000	0.00%	1.035	1.001	67	8,036	2.0%	12.1%	1.104	0.820
Burgan Bank	0.235	0.000	0.00%	0.258	0.249	35	772	-2.5%	-1.7%	0.307	0.205
Integrated Holding	0.420	0.000	0.00%	0.416	0.395	83	106	5.3%	13.5%	0.478	0.365
Mabane Co.	0.806	-0.001	-0.12%	0.779	0.785	82	1,001	7.0%	7.7%	0.887	0.670
Gulf Cable and Electrical Industries	1.388	-0.002	-0.14%	1.456	1.191	53	290	3.7%	59.4%	1.850	0.740
Mezzan Holding	0.439	-0.001	-0.23%	0.473	0.559	63	137	3.8%	-24.0%	0.632	0.405
Quraing Petrochemical Industries	0.300	-0.001	-0.33%	0.343	0.366	28	322	-4.8%	-13.5%	0.403	0.291
Mobile Telecommunications	0.604	-0.004	-0.66%	0.610	0.610	59	2,614	1.7%	1.5%	0.698	0.569
Kuwait Projects Company Holding	0.146	-0.001	-0.68%	0.100	0.100	43	356	-0.7%	2.8%	1.210	0.996
Gulf Bank	0.348	-0.003	-0.85%	0.331	0.288	80	1,101	9.1%	31.0%	0.385	0.221
National Investments	0.311	-0.003	-0.96%	0.325	0.296	76	248	3.7%	42.0%	0.475	0.170
Human Soft Holding	3.226	-0.032	-0.98%	3.130	3.293	73	392	4.2%	0.1%	3.750	3.006
Alafco Aviation Lease and Finance	0.203	-0.002	-0.98%	0.199	0.218	64	193	5.7%	-6.9%	0.256	0.182
Warba Bank	0.254	-0.003	-1.17%	0.256	0.269	75	508	4.5%	-7.3%	0.298	0.224

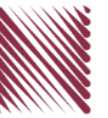
Bottom 5 Performrs (Today's Price Change)

Shamal Az-Zour Al-Oula Power & Water	0.200	-0.003	-1.48%	0.209	0.224	35	220	-3.4%	-12.3%	0.247	0.195
Boubyan Petrochemical	0.930	-0.015	-1.59%	0.985	0.944	59	485	0.8%	9.2%	1.125	0.820
Kuwait Finance House	0.875	-0.017	-1.91%	0.865	0.838	61	8,063	0.5%	15.7%	1.039	0.696
National Industries Group Holding	0.271	-0.006	-2.17%	0.266	0.250	69	584	7.1%	12.5%	0.314	0.189
Kuwait Real Estate	0.136	-0.004	-2.86%	0.146	0.162	41	127	-2.9%	-21.7%	0.187	0.114



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.064	0.000	0.00%	2.06	19.23	2.28	8,036	2.0%	12.1%	2.65	2.49	10.9%	1.4%	1.104	0.820	17.66%
Kuwait Finance House	0.875	-0.017	-1.91%	3.88	30.64	1.22	8,063	0.5%	15.7%	15.17	16.98	13.3%	1.5%	1.039	0.696	17.72%
Ahli United Bank BSC	0.300	0.006	2.04%	1.93	18.49	2.82	3,344	12.4%	18.7%	11.39	37.87	11.4%	1.6%	0.336	0.215	7.35%
Boubyan Bank	0.828	0.011	1.35%	3.34	54.58	0.55	3,095	7.1%	16.2%	0.38	0.46	6.7%	0.8%	0.965	0.659	6.80%
Commercial Bank of Kuwait	0.504	0.000	0.00%	1.13	12.98	3.97	998	0.8%	0.6%	0.01	0.01	9.7%	1.8%	0.549	0.480	2.19%
Gulf Bank	0.348	-0.003	-0.85%	1.66	24.35	1.90	1,101	9.1%	31.0%	1.62	4.61	7.0%	0.7%	0.385	0.221	2.42%
Burgan Bank	0.235	0.000	0.00%	0.86	16.61	2.03	772	-2.5%	-1.7%	2.18	9.25	5.0%	0.8%	0.307	0.205	1.70%
Ahli United Bank	0.272	0.002	0.74%	0.93	24.84	1.76	616	-1.8%	-7.6%	1.00	3.69	4.3%	0.7%	0.324	0.260	1.35%
Warba Bank	0.254	-0.003	-1.17%	1.38	29.67	0.00	508	4.5%	-7.3%	0.92	3.59	4.7%	0.6%	0.298	0.224	1.12%
Al Ahli Bank of Kuwait	0.340	-0.002	-0.58%	1.03	27.62	1.39	602	6.3%	40.6%	0.20	0.60	3.6%	0.5%	0.344	0.202	1.32%
Kuwait International Bank	0.223	0.001	0.45%	0.68	32.79	1.73	237	8.3%	6.4%	1.36	6.07	2.1%	0.4%	0.259	0.194	0.52%
Total Banking Sector - 11 Companies							27,372			36.88	85.61					60.16%

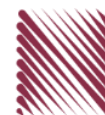
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.300	-0.001	-0.33%	0.72	13.76	5.98	322	-4.76%	-13.54%	0.13	0.45	5.3%	4.4%	0.403	0.291	0.71%
Boubyan Petrochemical	0.930	-0.015	-1.59%	1.75	12.50	6.35	485	0.76%	9.15%	0.08	0.09	15.2%	7.5%	1.125	0.820	1.07%
Al Kout Industrial Projects	0.406	0.000	0.00%	1.43	7.16	9.85	41	0.00%	-18.15%	0.00	0.00	21.5%	14.4%	0.675	0.406	0.09%
Kuwait Foundry	0.314	0.012	3.97%	1.52	NM	0.00	23	1.29%	-14.91%	0.00	0.01	-0.5%	-0.4%	0.424	0.289	0.05%
Total Basic Materials - 4 Companies							871			0.22	0.54					1.91%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.439	-0.001	-0.23%	1.21	21.35	3.57	137	3.8%	-24.0%	0.43	0.96	5.6%	2.6%	0.632	0.405	0.30%
Livestock Transport and Trading	0.134	0.000	0.00%	0.80	NM	0.00	28	0.0%	-26.4%	0.00	0.01	-13.2%	-7.6%	0.196	0.130	0.06%
Total Consumer Goods - 2 Companies							165			0.43	0.97					0.36%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.900	0.000	0.00%	15.55	25.34	1.68	418	0.5%	47.3%	0.21	0.11	92.8%	8.0%	2.030	0.704	0.92%
Kuwait National Cinema	0.879	0.021	2.45%	1.11	12.19	3.50	81	-1.8%	-0.3%	0.00	0.00	9.6%	4.4%	0.933	0.750	0.18%
Oula Fuel Marketing	0.147	-0.001	-0.68%	0.90	15.59	3.38	59	0.0%	-5.8%	0.01	0.05	5.8%	2.9%	0.178	0.134	0.13%
Al Soor Fuel Marketing	0.149	0.002	1.36%	0.83	18.91	3.40	60	0.7%	-3.9%	0.00	0.02	4.6%	3.6%	0.175	0.135	0.13%
Sultan Center Food Products	0.134	-0.002	-1.47%	0.57	1.02	0.00	37	11.7%	-36.2%	0.17	1.23	67.1%	12.1%	0.269	0.111	0.08%
Jiyad Holding	0.017	-0.001	-3.47%	0.19	NM	0.00	3	-6.7%	-79.3%	0.04	2.61	-17.0%	-11.3%	0.099	0.015	0.01%
IFA Hotels and Resorts	0.039	0.000	-0.25%	4.61	NM	0.00	25	1.0%	-26.4%	0.01	0.38	-12.9%	-0.1%	0.073	0.035	0.05%
Kuwait Resorts	0.079	0.000	0.51%	0.51	13.73	3.74	16	0.4%	-18.0%	0.03	0.34	4.0%	3.6%	0.110	0.067	0.03%
Future Kid Entertainment and Real Estate	0.108	0.003	2.86%	0.96	327.27	0.00	12	13.9%	37.2%	0.05	0.46	0.3%	-0.2%	0.114	0.064	0.03%
Al Eid Food	0.246	0.001	0.41%	1.92	17.11	2.79	42	5.6%	6.6%	0.17	0.71	11.7%	8.9%	0.304	0.215	0.09%
Kuwait Hotels	0.168	0.000	0.00%	2.05	19.72	2.98	9	46.1%	140.0%	0.00	0.00	10.9%	7.3%	0.183	0.065	0.02%
Palms Agro Production	0.054	0.000	0.00%	0.55	NM	0.00	3	3.3%	-21.3%	0.00	0.00	-16.6%	-12.8%	0.090	0.043	0.01%
ALI ALGanim	0.860	-0.019	-2.16%	1.92	6.44	0.00	239	2.9%	0.0%	1.42	1.63	27.3%	10.4%	0.966	0.797	0.52%
Total Consumer Services - 13 Companies							1,005			2.12	7.55					2.21%

DAILY MARKET COVERAGE REPORT

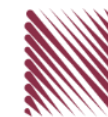
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.400	0.000	0.00%	2.48	6.90	5.34	451	3.9%	-5.7%	0.21	0.52	35.5%	15.0%	0.465	0.305	0.99%
Kuwait Projects Company Holding	0.146	-0.001	-0.68%	0.77	26.55	3.40	356	-0.7%	2.8%	0.33	2.20	2.7%	0.2%	0.215	0.132	0.78%
National Industries Group Holding	0.271	-0.006	-2.17%	1.29	4.33	4.01	584	7.1%	12.5%	2.36	8.51	26.8%	10.2%	0.314	0.189	1.28%
Boursa Kuwait Securities Co	2.341	0.022	0.95%	8.90	26.30	2.80	470	-2.2%	15.9%	0.06	0.02	32.8%	19.3%	2.870	1.518	1.03%
GFH Financial Group	0.093	0.001	1.20%	0.98	10.96	3.95	328	8.9%	-5.3%	3.80	40.65	8.9%	1.2%	0.109	0.063	0.72%
National Investments	0.311	-0.003	-0.96%	0.99	6.88	14.33	248	3.7%	42.0%	0.51	1.61	16.6%	14.2%	0.475	0.170	0.55%
Tamdeen Investment	0.480	0.020	4.35%	0.52	33.06	2.17	163	22.8%	26.6%	0.15	0.33	1.9%	1.3%	0.505	0.246	0.36%
Alimtiq Investment Group	0.093	0.001	1.42%	0.54	91.68	9.86	95	0.1%	-21.5%	0.19	2.01	0.6%	0.8%	0.142	0.087	0.21%
Commercial Facilities	0.202	-0.001	-0.49%	0.66	7.36	7.39	103	-1.9%	-1.9%	0.02	0.08	8.9%	5.1%	0.228	0.194	0.23%
Aayan Leasing and Investment	0.147	-0.004	-2.65%	1.08	16.19	0.00	98	7.3%	-11.2%	0.67	4.51	6.6%	5.1%	0.204	0.118	0.21%
Kuwait Investment	0.159	-0.003	-1.85%	0.71	3.10	15.43	87	7.4%	-43.4%	1.57	9.67	24.1%	11.2%	0.317	0.113	0.19%
Noor Financial Investment	0.216	-0.002	-0.92%	1.24	5.59	2.20	110	9.1%	-15.1%	0.04	0.20	23.9%	16.8%	0.319	0.179	0.24%
Arzan Financial Group for Financing and Investment	0.149	0.001	0.68%	0.90	12.80	1.63	121	2.1%	-4.2%	0.23	1.51	8.0%	5.8%	0.180	0.120	0.26%
Kuwait Financial Centre	0.145	0.002	1.40%	0.68	3.96	6.66	73	5.8%	-15.9%	0.07	0.52	18.5%	9.7%	0.197	0.130	0.16%
Gulf Investment House	0.286	0.001	0.35%	2.73	17.61	0.00	116	-0.7%	-4.7%	0.00	0.01	17.0%	14.0%	0.380	0.217	0.26%
Arabi Group Holdings	0.279	0.010	3.72%	1.61	NM	0.00	46	26.8%	-4.1%	0.06	0.23	-32.6%	-4.8%	0.499	0.135	0.10%
Kuwait and Middle East Financial Investment	0.152	0.000	0.00%	1.26	11.67	4.61	33	0.0%	1.3%	0.00	0.00	11.4%	7.4%	0.198	0.119	0.07%
Privatization Holding	0.049	0.000	-0.20%	0.39	NM	0.00	30	0.0%	-10.6%	0.22	4.46	-2.1%	-2.1%	0.070	0.042	0.07%
Asiya Capital Investments	0.054	0.000	0.18%	0.48	2.64	0.00	42	7.3%	4.4%	0.06	1.10	20.1%	19.7%	0.071	0.043	0.09%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.66	5.43	5.56	33	-10.0%	3.2%	0.00	0.00	12.5%	10.7%	0.108	0.063	0.07%
Securities House	0.078	0.000	0.13%	0.73	16.35	0.00	33	0.4%	-21.0%	0.07	0.84	4.3%	3.6%	0.115	0.065	0.07%
Kamco Investment	0.120	0.001	0.84%	0.64	3.32	8.40	41	10.1%	-7.0%	0.02	0.14	21.1%	9.7%	0.167	0.098	0.09%
First Investment	0.098	-0.001	-0.91%	0.81	NM	0.00	44	0.6%	16.3%	0.14	1.43	-2.3%	-1.2%	0.104	0.072	0.10%
Invest BSC Public	0.164	0.003	1.86%	0.00	NM	0.00	49	23.3%	39.0%	0.79	4.82	1.5%	0.9%	0.189	0.094	0.11%
Coast Investment and Development	0.101	0.000	0.00%	0.93	8.35	4.95	47	1.0%	-3.8%	0.00	0.00	11.5%	11.1%	0.127	0.082	0.10%
Al Madar Finance and Investment	0.105	0.000	0.00%	0.99	60.34	0.00	22	6.4%	-11.8%	0.00	0.00	1.7%	1.7%	0.148	0.091	0.05%
Bayan Investment	0.033	-0.001	-1.50%	0.28	NM	0.00	12	-1.8%	-32.9%	0.04	1.16	-0.5%	-0.4%	0.060	0.031	0.03%
Al Manar Financing and Leasing	0.061	0.000	0.00%	0.51	14.14	0.00	16	-3.0%	-2.9%	0.00	0.08	3.7%	3.1%	0.079	0.054	0.04%
Manazel Holding	0.037	0.000	0.82%	0.78	11.80	0.00	16	13.6%	-28.3%	0.04	0.97	6.5%	2.2%	0.060	0.031	0.03%
Kuwait Finance and Investment	0.069	-0.001	-1.43%	0.51	27.60	0.00	21	-2.8%	-20.5%	0.00	0.02	1.9%	1.9%	0.106	0.064	0.05%
National International Holding	0.123	-0.003	-2.38%	0.68	9.82	3.85	27	-4.7%	-16.7%	0.04	0.31	6.9%	4.9%	0.174	0.094	0.06%
Osoul Investment	0.090	0.001	0.90%	0.65	NM	11.90	11	0.4%	9.9%	0.00	0.03	-1.5%	-1.4%	0.118	0.078	0.02%
UniCap Investment and Finance	0.058	0.002	2.65%	0.64	3.91	0.00	13	4.5%	-15.3%	0.00	0.02	18.9%	5.4%	0.097	0.051	0.03%
Amar Finance and Leasing	0.065	-0.001	-1.67%	0.60	3.52	0.00	13	3.5%	-0.9%	0.00	0.00	18.6%	17.3%	0.097	0.052	0.03%
Gulf North Africa Holding	0.138	0.001	0.73%	1.72	59.40	0.00	20	16.0%	60.3%	0.03	0.21	3.0%	2.4%	0.141	0.057	0.04%
International Financial Advisors	0.098	0.001	1.24%	0.66	29.43	0.00	24	7.7%	-13.3%	0.18	1.90	2.7%	1.1%	0.145	0.084	0.05%
Credit Rating and Collection	0.025	0.000	-0.81%	0.82	44.55	0.00	4	0.8%	-39.1%	0.00	0.00	1.9%	1.8%	0.069	0.020	0.01%
Ektitab Holding	0.010	0.000	-0.99%	0.32	NM	0.00	3	-19.4%	-53.1%	0.05	4.50	-16.3%	-13.2%	0.024	0.010	0.01%
Kuwait Syrian Holding Co	0.031	0.000	-1.28%	0.32	4.95	0.00	5	0.0%	-27.8%	0.01	0.20	7.8%	5.3%	0.060	0.025	0.01%
Warba Capital Holding	0.086	0.008	9.73%	1.09	NM	0.00	9	-4.8%	-0.3%	0.01	0.08	-1.8%	-1.7%	0.145	0.058	0.02%
National Consumer Holding	0.115	-0.006	-4.96%	5.22	NM	0.00	35	12.7%	-4.1%	3.91	35.31	-9.4%	-8.8%	0.198	0.071	0.08%
Al Deera Holding	0.179	-0.001	-0.56%	0.99	11.71	0.00	16	-1.1%	-10.5%	0.00	0.01	8.8%	4.9%	0.208	0.145	0.04%
AL Safat Investment	0.149	0.000	0.00%	1.80	32.60	0.00	42	4.9%	22.2%	0.60	3.99	5.4%	2.8%	0.270	0.105	0.09%
Gulf Franchising Holding	0.081	0.000	0.00%	1.59	NM	0.00	3	-4.7%	-15.5%	0.00	0.00	-5.7%	-1.6%	0.148	0.032	0.01%
Total Financial Services - 44 Companies							4,114			16.46	134.18					9.04%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

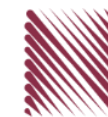


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.578	0.000	0.00%	2.66	14.06	1.73	144	-4.9%	-53.4%	0.00	0.00	20.6%	13.3%	1.260	0.558	0.32%
Advanced Technology	0.513	0.000	0.00%	1.17	12.90	2.92	77	0.8%	-1.0%	0.00	0.00	9.3%	1.8%	0.595	0.450	0.17%
Yiaco Medical	0.450	0.000	0.00%	32.31	NM	0.00	8	0.0%	2.7%	0.00	0.00	-158.7%	-5.3%	0.480	0.399	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.50%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.897	0.007	0.79%	1.25	75.63	1.87	2,288	10.3%	13.9%	6.00	6.57	2.4%	2.1%	1.062	0.751	5.03%
Human Soft Holding	3.226	-0.032	-0.98%	3.99	6.73	12.28	392	4.2%	0.1%	0.21	0.06	49.6%	31.9%	3.750	3.006	0.86%
Alafco Aviation Lease and Finance	0.203	-0.002	-0.98%	0.71	NM	0.00	193	5.7%	-6.9%	0.04	0.18	-9.0%	-2.0%	0.256	0.182	0.42%
Kuwait Cement	0.227	-0.001	-0.44%	0.78	NM	2.19	162	0.4%	-1.7%	0.06	0.27	-1.1%	-0.7%	0.295	0.219	0.36%
Gulf Cable and Electrical Industries	1.388	-0.002	-0.14%	1.12	13.81	4.32	290	3.7%	59.4%	0.23	0.16	9.4%	7.6%	1.850	0.740	0.64%
Integrated Holding	0.420	0.000	0.00%	1.68	35.99	2.38	106	5.3%	13.5%	0.24	0.56	4.8%	3.0%	0.478	0.365	0.23%
Kuwait Portland Cement	0.921	0.003	0.33%	1.12	11.72	7.63	92	4.5%	-6.0%	0.03	0.03	10.5%	8.2%	1.240	0.837	0.20%
Educational Holding Group	3.040	-0.155	-4.85%	5.16	11.55	16.68	64	-4.9%	-24.0%	0.00	0.00	30.0%	17.2%	5.073	2.831	0.14%
United Projects for Aviation Services	0.254	-0.012	-4.51%	0.94	49.61	0.00	96	0.0%	2.4%	0.01	0.03	1.4%	0.9%	0.318	0.209	0.21%
Heavy Engineering Industries and Shipbuilding	0.651	-0.001	-0.15%	1.67	20.17	3.07	117	10.3%	27.9%	0.17	0.26	8.4%	3.3%	0.960	0.442	0.26%
National Industries	0.213	0.014	7.04%	0.82	11.68	5.03	75	0.0%	10.4%	0.00	0.00	7.2%	4.7%	0.260	0.185	0.16%
ACICO Industries	0.133	0.000	0.00%	0.59	NM	0.00	44	8.1%	-4.3%	0.15	1.12	-0.8%	-0.3%	0.208	0.110	0.10%
Kuwait Company for Process Plant Construction a	0.349	0.011	3.25%	1.32	21.83	7.33	41	2.0%	-26.4%	0.01	0.02	5.8%	3.4%	0.543	0.321	0.09%
Ras Al Khaimah for White Cement and Constructi	0.150	0.000	0.00%	1.25	24.00	5.53	75	-9.1%	19.0%	0.00	0.00	5.4%	4.2%	0.175	0.062	0.16%
Combined Group Contracting	0.481	0.012	2.56%	1.72	7.81	5.33	82	7.4%	35.9%	0.35	0.72	24.3%	5.4%	0.489	0.304	0.18%
Kuwait and Gulf Link Transport	0.060	0.000	0.68%	0.36	4.59	0.00	16	1.0%	-12.6%	0.07	1.13	8.0%	1.8%	0.106	0.049	0.04%
Shuaiba Industrial	0.193	0.001	0.52%	1.01	14.72	6.25	19	-9.8%	-14.2%	0.00	0.01	6.9%	5.5%	0.310	0.165	0.04%
National Cleaning	0.040	0.001	2.29%	0.31	NM	0.00	9	-4.3%	-29.3%	0.01	0.20	-10.5%	-3.1%	0.080	0.038	0.02%
Fujairah Cement Industries	0.036	0.000	0.00%	0.21	NM	0.00	13	2.3%	-33.7%	0.00	0.00	-13.3%	-6.8%	0.069	0.028	0.03%
Mubarrad Holding	0.084	0.001	0.60%	0.64	7.22	6.02	14	3.1%	-24.1%	0.02	0.21	9.1%	8.0%	0.130	0.076	0.03%
Specialities Group Holding	0.105	0.001	0.96%	0.56	14.31	6.53	17	10.6%	-15.5%	0.09	0.83	3.9%	3.2%	0.164	0.090	0.04%
Salbookh Trading	0.021	0.000	0.00%	0.60	NM	0.00	2	5.9%	-50.7%	0.00	0.05	-48.9%	-27.7%	0.072	0.018	0.00%
Metal and Recycling	0.077	-0.003	-3.75%	0.98	NM	0.00	7	-2.5%	-18.9%	0.00	0.01	-15.1%	-3.3%	0.164	0.068	0.02%
Equipment Holding	0.040	-0.001	-1.25%	0.63	NM	0.00	3	-3.9%	-27.5%	0.00	0.02	-11.4%	-3.2%	0.079	0.031	0.01%
Jassim Transport & Stevedoring	0.329	-0.001	-0.30%	1.14	15.78	4.85	49	1.2%	-19.2%	0.01	0.12	7.4%	5.7%	0.450	0.307	0.11%
Total Industrials - 24 Companies							4,269			7.67	12.58					9.38%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

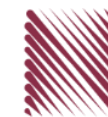


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.030	0.000	0.00%	1.16	4.23	10.29	292	0.0%	-3.7%	0.00	0.00	28.9%	5.5%	1.200	0.809	0.64%
Al Ahleia Insurance	0.530	0.000	0.00%	0.84	7.81	6.60	115	-5.4%	5.0%	0.00	0.00	11.8%	4.3%	0.612	0.453	0.25%
Kuwait Insurance	0.440	-0.015	-3.30%	0.64	7.09	7.25	81	4.3%	13.7%	0.00	0.00	10.6%	5.9%	0.465	0.379	0.18%
Kuwait Reinsurance	0.268	0.000	0.00%	0.97	9.87	1.71	64	0.0%	6.2%	0.00	0.00	10.6%	3.4%	0.373	0.217	0.14%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.50	13.45	8.44	29	0.0%	0.0%	0.00	0.00	11.3%	2.0%	0.191	0.191	0.06%
Warba Insurance	0.137	0.003	2.24%	0.54	9.12	7.46	23	7.9%	-13.8%	0.00	0.02	6.3%	2.2%	0.176	0.121	0.05%
First Takaful Insurance	0.041	0.000	0.00%	0.54	68.33	0.00	4	-14.6%	-18.0%	0.00	0.00	0.8%	0.5%	0.081	0.039	0.01%
Wethaq Takaful Insurance	0.037	0.003	8.85%	0.33	13.67	0.00	4	-3.4%	-27.5%	0.00	0.14	2.4%	2.4%	0.102	0.022	0.01%
Total Insurance - 8 Companies							613			0.01	0.16					1.35%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.760	0.000	0.00%	1.85	16.39	4.61	74	4.1%	-7.3%	0.00	0.00	11.1%	9.2%	0.900	0.683	0.16%
Independent Petroleum Group	0.429	0.000	0.00%	0.81	14.65	6.99	78	-1.4%	-27.0%	0.00	0.00	5.5%	1.1%	0.615	0.368	0.17%
Burgan for Well Drilling Trading and Maintenance	0.150	0.014	10.29%	0.52	12.03	2.14	36	7.9%	4.9%	0.36	2.47	4.3%	1.4%	0.181	0.112	0.08%
Energy House Holding	0.043	0.000	0.00%	1.62	NM	0.00	32	-12.1%	-31.9%	0.00	0.00	-8.1%	-2.7%	0.086	0.036	0.07%
Gulf Petroleum Investment	0.017	0.000	1.18%	0.24	NM	0.00	8	-1.7%	-30.2%	0.01	0.72	-3.6%	-2.2%	0.031	0.013	0.02%
Senergy Holding	0.043	-0.001	-1.16%	0.84	96.59	0.00	8	-1.2%	-13.3%	0.00	0.01	0.9%	0.6%	0.063	0.037	0.02%
Total Energy - 6 Companies							236			0.37	3.20					0.52%

DAILY MARKET COVERAGE REPORT

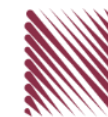
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.806	-0.001	-0.12%	1.90	17.62	1.64	1,001	7.0%	7.7%	0.14	0.18	11.2%	5.4%	0.887	0.670	2.20%
Salhia Real Estate	0.478	-0.003	-0.62%	1.67	24.41	2.97	248	4.6%	-5.1%	0.46	0.95	6.7%	2.6%	0.578	0.428	0.55%
Commercial Real Estate	0.104	-0.002	-1.89%	0.63	13.67	4.72	184	-2.8%	-16.8%	0.37	3.55	4.8%	2.6%	0.140	0.098	0.40%
National Real Estate	0.171	0.002	1.18%	0.79	1.50	0.00	324	6.9%	-7.1%	1.33	7.72	59.6%	37.1%	0.212	0.149	0.71%
Tamdeen Real Estate	0.323	-0.002	-0.62%	0.59	10.45	3.08	130	-1.8%	-4.7%	0.00	0.01	6.7%	2.4%	0.375	0.269	0.29%
Kuwait Real Estate	0.136	-0.004	-2.86%	0.98	19.88	2.08	127	-2.9%	-21.7%	1.66	11.90	5.1%	2.1%	0.187	0.114	0.28%
United Real Estate	0.080	0.002	2.30%	0.52	NM	0.00	86	6.5%	6.0%	0.01	0.09	-2.6%	-1.0%	0.121	0.062	0.19%
First Dubai for Real Estate Development	0.061	0.000	0.33%	0.60	51.18	0.00	45	0.8%	-42.1%	0.05	0.74	1.2%	1.0%	0.120	0.055	0.10%
Al Mazaya Holding	0.054	-0.001	-2.36%	0.56	61.95	0.00	34	-5.4%	-29.5%	1.01	18.91	0.9%	0.5%	0.117	0.051	0.07%
Ajial Real Estate Entertainment	0.277	-0.003	-1.07%	0.41	17.09	1.79	54	-3.1%	-8.9%	0.00	0.01	2.4%	2.0%	0.345	0.236	0.12%
Injazzat Real Estate Development	0.085	-0.001	-0.70%	0.51	8.77	5.81	29	0.9%	-14.6%	0.00	0.04	5.7%	3.0%	0.114	0.070	0.06%
Munshaat Real Estate Projects	0.063	0.000	0.00%	2.11	NM	0.00	20	-4.5%	-11.9%	0.00	0.00	-61.1%	-12.8%	0.081	0.045	0.04%
Aayan Real Estate	0.074	0.001	1.66%	0.52	NM	0.00	31	6.3%	-16.7%	0.02	0.34	-0.4%	0.7%	0.105	0.066	0.07%
Al Argan International Real Estate	0.080	0.004	5.26%	0.27	NM	0.00	20	-2.7%	-31.6%	0.00	0.02	-1.5%	-0.4%	0.144	0.076	0.04%
Al-Enmaa Real Estate	0.059	-0.001	-0.84%	0.65	NM	0.00	27	-1.7%	-20.8%	0.02	0.33	-6.3%	NM	0.091	0.056	0.06%
Arkan Al Kuwait Real Estate	0.125	0.000	0.00%	0.91	15.45	4.80	31	-3.1%	0.8%	0.01	0.04	5.9%	1.9%	0.152	0.115	0.07%
Kuwait Business Town Real Estate	0.069	0.000	0.00%	0.79	15.41	0.00	40	-0.9%	-15.4%	0.15	2.11	4.5%	3.2%	0.102	0.062	0.09%
Dalqan Real Estate	0.212	0.002	0.95%	1.93	198.13	0.00	13	1.4%	-2.3%	0.00	0.02	1.0%	1.0%	0.300	0.195	0.03%
Sokouk Holding	0.023	0.001	4.09%	0.54	NM	0.00	13	1.3%	-29.8%	0.00	0.09	-13.2%	-7.1%	0.038	0.020	0.03%
Tijara and Realestate Investment	0.056	0.001	2.40%	0.52	10.97	5.54	21	11.4%	-9.2%	0.26	4.71	4.7%	2.5%	0.089	0.045	0.05%
Al-Arabiya Real Estate	0.036	0.001	2.58%	0.42	NM	0.00	18	2.3%	-14.6%	0.07	1.97	-23.8%	-7.6%	0.052	0.032	0.04%
Aqar Real Estate Investments	0.065	-0.004	-5.81%	0.53	17.40	3.87	15	-10.6%	-17.6%	0.01	0.14	3.1%	2.5%	0.098	0.061	0.03%
Mashaer Holding	0.058	-0.001	-1.85%	0.69	NM	0.00	10	-4.1%	-16.5%	0.01	0.23	-8.3%	-5.2%	0.086	0.055	0.02%
Dar Al Thuraya Real Estate	0.158	0.000	0.00%	1.37	23.58	0.00	23	0.0%	50.5%	0.00	0.00	6.0%	5.2%	0.172	0.073	0.05%
Osos Holding Group	0.118	0.000	0.00%	0.93	5.66	8.47	12	2.6%	12.4%	0.00	0.00	17.9%	11.3%	0.147	0.089	0.03%
Al Massaleh Real Estate	0.045	0.000	-0.67%	0.61	NM	0.00	11	3.0%	-14.4%	0.00	0.01	-15.3%	-3.3%	0.060	0.038	0.02%
Kuwait Remal Real Estate	0.012	0.000	0.82%	1.47	NM	0.00	4	-2.4%	-35.6%	0.00	0.29	-106.3%	-12.4%	0.025	0.010	0.01%
Kuwait Real Estate Holding	0.037	-0.002	-4.10%	0.57	2.60	0.00	7	-13.6%	-29.2%	0.01	0.21	27.0%	8.3%	0.059	0.034	0.02%
Taameer Real Estate Investment	0.022	-0.001	-2.61%	0.35	224.00	0.00	5	4.2%	-45.8%	0.01	0.34	0.2%	-0.1%	0.054	0.020	0.01%
Sanam Real Estate	0.067	0.004	5.51%	0.85	9.13	0.00	8	5.8%	-15.1%	0.00	0.01	9.5%	8.6%	0.100	0.056	0.02%
Mena Real Estate	0.033	-0.001	-3.54%	0.29	NM	0.00	4	4.1%	-34.6%	0.07	2.09	-6.8%	-5.4%	0.105	0.030	0.01%
Al Masaken International Real Estate Developmen	0.031	0.000	0.00%	0.46	NM	0.00	3	4.5%	-30.5%	0.00	0.00	-1.3%	-0.5%	0.069	0.028	0.01%
Real Estate Trade Centers	0.062	0.000	-0.32%	0.35	68.67	0.00	9	10.4%	-11.7%	0.02	0.28	0.5%	0.4%	0.123	0.043	0.02%
Ajwan Gulf Real Estate	0.015	0.000	0.65%	-1.33	NM	0.00	2	2.7%	-36.9%	0.00	0.11	-24.4%	-16.4%	0.029	0.013	0.00%
Land United Real Estate	0.063	-0.001	-1.86%	0.57	NM	0.00	9	-9.6%	-32.6%	0.00	0.01	-5.0%	-1.7%	0.200	0.052	0.02%
Total Real Estate - 35 Companies							2,616			5.69	57.45					5.75%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.100	0.003	2.58%	0.87	NM	0.00	10	3.6%	5.9%	0.00	0.00	-3.3%	-2.9%	0.116	0.082	0.02%
Total Technology - 1 Companies				0.87	NM	0.0%	10			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.604	-0.004	-0.66%	2.20	14.28	5.43	2,614	1.7%	1.5%	1.38	2.27	15.6%	4.3%	0.698	0.569	5.74%
Kuwait Telecommunications	0.672	0.023	3.54%	3.12	15.07	4.62	671	4.2%	57.2%	0.86	1.29	21.5%	11.0%	1.189	0.418	1.48%
National Mobile Telecommunications	0.945	0.029	3.17%	0.91	17.74	3.82	474	0.1%	51.4%	0.02	0.02	5.1%	2.9%	1.280	0.615	1.04%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	0.0%	-2.4%	0.00	0.00	NM	NM	0.020	0.013	0.03%
Hayat Communications	0.075	0.001	1.22%	0.60	NM	0.00	7	9.3%	-29.3%	0.00	0.04	-0.3%	-0.1%	0.124	0.066	0.01%
Telecom - 5 Companies							3,779			2.26	3.62					8.31%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.200	-0.003	-1.48%	2.51	15.42	8.87	220	-3.4%	-12.3%	0.43	2.15	18.1%	2.8%	0.247	0.195	0.48%
Total Utilities - 1 Companies							220			0.43	2.15					0.48%

Total Market 158 Companies				2.16	25.53	3.48	45,498			72.55	307.96					100%
----------------------------	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw